PRE-SCHEME SHAREHOLDING PATTERN (Without PAN)

1.	Name of Listed	l Entity:	SEAMEC LIMITED				
2.	Scrip Code/Nat	me of Scrip/Class of Security	Equity Share				
3.	Share Holding	Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		Reg.	31(1)(b)	
	a.	If under 31(1)(b) then indicate	the report for Quarter ending		31-	Dec-21	
	b.	If under 31(1)(c) then indicate	date of allotment/extinguishment		1	V.A.	
4.	Declaration: T	The Listed entity is required to sul	omit the following declaration to the extent of submission of	informatio	n:		
		Particulars		Yes/	Promoter	Public	Non
				No	and	Shareh	Promoter
					Promoter	olders	Non Public
					Group		
	1	Whether the Listed Entity has	issued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity has	issued any Convertible Securities?	No	No	No	No
	3	Whether the Listed Entity has	issued any Warrants?	No	No	No	No
	4	Whether the Listed Entity has	any shares against which depository receipts are issued?	No	No	No	No
	5	Whether the Listed Entity has	any shares in locked-in?	No	No	No	No
	6	Whether any shares held by pro-	omoters are pledge or otherwise encumbered?	No	No	N.A.	N.A.
	7	Whether Compant has equity s	hares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has an	ny significant beneficial owner?	No	N.A.	N.A.	N.A.
5.	The tabular for	rmat for disclosure of holding of	specified securities is as follows:			1	

FOR SEAMEC LIMITED

Corporate Affairs, Legal & Company Secretary

Table I - Summary Statement holding of specified securities

$\overline{}$			ng of specified se		т											,				
Category			No. of fully	No. of	No. of	Total nos.		Number of Voting H	lights hel	d in each class o	f	No. of	No. of	No. Of	Shareholding,			Number of		Number of
(I)	1			Partly		shares held		securities (IX)				Shares	Shares		as a %	shares (XII)	l	pledged or		equity shares
			shares held	paid-up	underlying		% of total					Underlying			assuming full	1		encumber	ed (XIII)	held in
		(III)	(IV)			(IV)+(V)+ (VI)						Outstandin			conversion of	1				dematerialized
				shares	Receipts		shares					g	g Warrants		convertible	1		l		form (XIV)
				held (V)	(VI)		(calculate					convertible	(Xi)		securities (as a	լ		I		
							d as per					securities			percentage of	1		1		
	1						SCRR,					(X)			diluted share	1		1		
							1957)								capital)	1				
	1						(VIII) As							(Xi) (a)	(XI)=					
							a "∕of								(VII)+(X)					
							(A+B+C2							ľ	As a % of					
ì)								(A+B+C2)			1		
				1							1	4							1 = -	4
								No. Of Voting Right	ts.		l'otal as					No. (a)	As a % of	f No. (a)	As a % o	F
											a % of	.]					total		total	
					1						(A+B+C						Shares held (b)	1	Shares	
					1			Class Equity:	Class	l'otal	⊣ '						neid (b)	┥	held (b)	
1					1			Class Equity.	eg: Y	1.0121		1								
(A)	Promoter &	3	18317101	0	0	18317101	72 04	18317101		1831710	72 04	1	0	0	72 04		0 (0 0	18317101
	Promoter				1							1								
1	Group																			
	,			1							-									
(B)	Public	10913	7107899	0	0	7107899	27 96	7107899	(710789	9 27 96	5 (0	0	27 96	5	0 ()	0	
					ļ					_										6763559
(C)	Non	0	0	0	0	0	0	0	()	0 ()	0	0	(1	0 ()	0	0
	Promoter-				İ															
	Non Public					ļ			-						ļ .	ļ		1		
(C1)	Shares	0	0	0	0	0	'l 0	0	1 '	'	0 (' '	3 "	"	'l c	<u>'</u>	0 ('[0 '	0
	underlying																			1
	DRs																			
(C2)	Shares held	0	0	0	0	0	0	0		, 	0 0) (1 ()	() ()	u (0	0
(02)	by Employee	ľ						<u>"</u>	1 `		ا ا			"] '			
	Trusts																			
			ł			L				1										
	Total	10916	25425000	0	0	25425000	100	25425000		2542500	0 100) (0	U	100)	0 (0	0	25080660



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (1)	Entity type i.e. promoter OR promoter group entity (except promoter)	No. of sharehold ers (III)		Partly paid-up equity shares		Total nos. shares held (VII = IV+V+ VI)	%	Number of securities (1)		ts held in ea	ch class of		No. of Shares Underlying Outstanding Warrants (Xi)	Shares Underlying Outstandin g	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of	in shares (Number o pledged of otherwise encumber	r	Number of equity shares held in demateriali zed form (XIV)
									No. of Votin	g (XIV) Rig Class V	Total	Total as a % of Total Voting rights				(A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Equity:												
(I)	Indian													_							
(a)	Individuals/Hindu undivided Family		2	495126	0	0	495126	1 95	495126	0	495126	1.95	0	0	0	1 95		Ü	U	e	495126
	Sanjeev Agrawal	Promoter Group		395476	0	0	395476	1 56	395476	0	395476	I 56	0	0	0	1.56	0	O	U	0	395476
	Deepti Agrawal	Promoter Group		99650	0	0	99650	0 39	99650	0	99650	0,39	0	Ō.	0	0 39	0	0	0	0	99650
(b)	Central Government State Government(s)		0	0	0	0	0	NA	0	0	U	0	0	0	0	U	0	0	Ō	Ċ	
(c)	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	U	0	0	U	0	0
(d)	Any Other (Body Corporate)			17821975	0	0	17821975	70 09626	17821975	Ō	17821975	70 10	0	0	0	70 10	0	0	U	U	17821975
	HAL Offshore Limited	Promuter		17821975	0	0	17821975	70 10	17821975		17821975	70.10	0	0	0				-		17821975
_	Sub-Total (A)(1)		3	18317101	0	0	18317101	72.04	18317101	0	18317101	72.04	0				0	0	U	U	18317101
(2) (a)	Foreign Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	U	0	0	0			0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	C	0	0	U	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	U	0	0	0	0	. 0
101	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	U	0	0	U	U	0
(f)	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	<u>`</u>		U	C			U	0	.[0
	Sub-Total (A)(2)		0	0	- 0		-	0	0	0	0		0				1				
	Total Shareholding of Promoter and Promoter Group (A)– (A)(1)+ (A) (2)		3	18317101	0		18317101	72.04	18317101	0	18317101	72.04	votine rights		t t	72.04	i 0	0	0		18317101

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc

Note:

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s).

⁽²⁾ The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Table III - Statement showing shareholding pattern of the Public shareholder

										shareholding								.,		
	the Shareholders (1)	sharehold ers	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	Depository Receipts	held (VII = <u>IV+V+ VI</u>	ding as a	securities (17		nts held in eac	h class of		No. of Shares Underlying Outstanding Warrants (Xi)	Underlying Outstanding	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	shares (X			ares pledged or umbered (XIII)	
							(A+B+C2) (VIII)	No. of Votin			Total as a % of Total Voting rights				(XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)		No. (Not Applicable) (a)	As a % of total Shares held(Not Applicable) (b)	
		l						Class Equity:	Class Y	Total	8								,	
(1)	Instituitons		1	1													<u> </u>			
(a)	Mutual Funds	- 1	4200	0	0	4200	0 02	4200	(4200	0 02	. C	0	(4200	(0 0	0
(b)	Venture Capital Funds	0		0		0	0	0	(0	(- 0		(0	_) (-	0 0	U
(c)	Alternate Investment Funds	0	0	0	0	0	0	0	(0		C	U U		U	(0	O O
(d)	Foreign Venture Capital Investors	0	0	Ú	0	0	0	ľ	(G	(C	· O		0	() c):	0	0
(e)	Foreign Portfolio Investors	15	658129	0	0	658129	2 59	658129	(658129	2 59	C	0	. (658129	(O		0	658129
	NOMURA SINGAPORE LIMITED ODI		626774			626774	2.47	626774		626774	2.47	C	0		626774					626774
(f)	Financial Institutions/ Banks	3	3674	0	U	3674	0.01	3674	(3674	0.01	C	K C	(3674	((0 0	3574
(g)	Insurance Companies	0	0	U	0	0	0	0	(0	(0	0	(0	() ()	0 0	0
(h)	Provident Funds Pension Funds	0	0	Ò	U	0	0	0	(O	(0	C	(0	1 (()	0 0	0
(i)	Any Other (specify)	0	0	0	0	0	0	0	. (U	(1 0	(0	() (i i	0 0	0
	Sub-Total (B)(1)	19	666003	0	0	666003	2.62	666003	(666003	2.62	2	U	(666003) (Jr .	U U	661703
(2)	Central Government/ State Government(s)/ President of India	1	5601	0	U	5601	0 02	5601		5601	0 00) C		5601	(o c	5601
	Suh-Total (B)(2)	1	5601	0	U	5601	0.02	5601	- (5601	0.02	. () (5601	() (14	0 0	5601
(3)	Non-Institutions	0	Ü	0	U	0	0	0	((() (0	() (Ö	0
(a)	Individuals - i Individual shareholders holding nominal share capital up to Rs 2 lakhs.	10419	2204654	0	0	2204654	8.67	2204654	(2204654	8 67	7			8.67	1		o o	0	1872014
	ii Individual shareholders holding nominal share capital in excess of Rs 2 lakhs	24	1716162	2 0	ų	1716162	6.75	1716162	(1716163	6,73	5	•	(6 75		0	0	0	1716162
(b)	NBFC's Registered with RBI	0	0) (0	C	0	0	(() (()		0) ((REC	4/2	0
(c)	Employee Trusts	0	0	0 0	0	0	0	0	(0	() ((0	1 () (0 7-10	1
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	C	O C	0	C	0	0	() C	(0	(C	ASE NIN	AIBAI)-I	O.

(e)	Any Other (specify)	450	2515479	0	0	2515479	9.89	2515479	0	2515479	9.89	0	0	0	9.89	0	0	0	0	2508079
	O J. FINANCIAL SERVICES LTD		371428	0	0	371428	1.46	371428	Ç.	371428	1.46	0	0	0	1.46	0	0	0	0	371428
	DELFINA SECURITES PV1 LTD		260000	0	0	260000	1.02	260000	0	260000	1.02	0	0	o	1.02	0	0	0	0	260000
	SUNIL KUMAR BHALA HUF		295144	0	0	295144	1.16	295144	0	295144	1.16	0	0	0	1.16	0	0	0	0	295144
	Sub-Total (B)(3)	10893	6436295	0	0	6436295	25,31	6436295	0	6436295	25.31	0	0	0	25.31	0	0	0	0	6096255
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	10913	7107899	0	0	7107899	27.95	7107899		7107899	27.95	0	0	0'	27.95	0	0	0	0	6763559

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %).

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demait unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons:
- Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W r t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,



Table IV-Statement Showing Shareholding Pattern of the Non Promoters -Non Public Shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of sharehold ers (III)	No. of	No. of Partly	No. of shares underlying Depository Receipts (VI)		Shareholdi ng calculated as per SCRR, 1957 As a	Numb	er of Vo	ting Righ f securiti	ts held in es (IX)	No. of Shares Underlying Outstanding convertible securities	Shareholdin g, as a % assuming full conversion of		of Locked in res (XII)	Number pledged or encumber		Number of equity shares held in demateriali
				(IV)	neid (V)	(*1)	VI)	% of (A+B+C2) (VIII)	No. 0	f Voting	Rights	Total Voting	(including Warrants) (X)	convertible securities (as a percentage	No. (a)	As a % of total Shares held	No. (Not applicabl e)	As a % of total shares held	zed form (XIV)
									Class X	Class Y	Total	rights		of diluted share capital) (XI)				(Not applicabl e)	
(1)	Custodian/DR Holder	N.A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N	A	0
(a)	Name of DR Holder(if available)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N	Ā	0
(2)	Employee Benefit Trust (under SEBH (Share based Employee Benefit) Regulations, 2014)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N	A	0
(a)	Name (abc																N	A	
	Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	N.A.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N	A	0

Note



⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s).

⁽²⁾ The above format needs to disclose name of all holders holding more than 1% of total number of shares

⁽³⁾ W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

Table V-Statement Showing Details of Significant Beneficial owners

Details of S	ignificant Beneficial Owners (l)		Details of Registe	red Owners (II)	Particulars of Shares in which significant beneficial interest is	Date of creation acquisition of
Name	PAN	Nationality	Name	PAN	Nationality	held by the beneficial owner	significant



POST-SCHEME SHAREHOLDING PATTERN (Without PAN)

1.	Name of Listed	Entity:	SEAMEC LIMITED				
2.	Scrip Code/Nar	ne of Scrip/Class of Security	Equity Share				
3.	Share Holding	Pattern Filed under: Reg. 31(1)(a)/	Reg. 31(1)(b)/Reg.31(1)(c)		Reg.	31(1)(c)	
	a.	If under 31(1)(b) then indicate t	he report for Quarter ending		1	N.A.	
	b.	If under 31(1)(c) then indicate of	late of allotment/extinguishment	Post	Scheme Sl	nareholdi	ng Pattern
4.	Declaration: T	he Listed entity is required to subr	nit the following declaration to the extent of submission of i	nformatio	n:		
		Particulars		Yes/	Promoter	Public	Non
				No	and	Shareh	Promoter
					Promoter	olders	Non Public
					Group		
	1	Whether the Listed Entity has is	sued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity has is	sued any Convertible Securities?	Yes	Yes	No	No
	3	Whether the Listed Entity has is	sued any Warrants?	No	No	No	No
	4	Whether the Listed Entity has ar	ny shares against which depository receipts are issued?	No	No	No	No
	5	Whether the Listed Entity has ar	ny shares in locked-in?	No	No	No	No
	6	Whether any shares held by pro-	noters are pledge or otherwise encumbered?	No	No	N.A.	N.A.
	7	Whether Compant has equity sha	ares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has any	significant beneficial owner?	No	N.A.	N.A.	N.A.
5.	The tabular for	rmat for disclosure of holding of sp	pecified securities is as follows:				

For SEAMEC LIMITED

S N MOHANTY PRESIDENT

amme

Corporate Affairs, Legal & Company Secretary

Table I - Summary Statement holding of specified securities

			g of specified sec								_				,					
(I)	shareholder (II)	sharehold ers	paid up equity shares held (IV)	Partly paid-up equity shares	shares underlying Depository			Number of velass of secu	_	ghts held in (each		g Warrants	Outstandin	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	in shares		pledged otherwis		Number of equity shares held in demateriali zed form (XIV)
								No. Of Votin			Total as a % of (A+B+C					No. (a)	As a % o total Sharcs held (b)	f No. (a)	As a % of total Shares held (b)	
								Equity:	eg: Y											
, ,	Promoter & Promoter Group	20	21317142	0	0	21317142	74 99	21317142	0	21317142	74 99	5021388	0	5021388	78 75	(21317142
(B)	Public	10913	7107899	0	0	7107899	25 01	7107899	0	7107899	25 01	0	0	(21 25	() () () (7107899
(-)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	(C	(0		0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	(((0
, ,	Shares held by Employee Trusts	0	0	0	Ö	0	0	0	υ	υ	0	C	0	() (0
	Total	10933	28425041	0	0	28425041	100	28425041		28425041	100	5021388	0	5021388	100		0	0	0 (28425041



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (1)	Entity type i.e. promoter OR promoter group entity (except promoter)	No. of sharehold ers (III)	No. of fully paid up equity shares held (IV)	Partly paid-up	Receipts	Total nos. shares held (VII = IV+V+ VI)	ng as a % (calculated	Number of securities (I	X)	hts held in ea	Total as a	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	Shares Underlying Outstandin g convertible securities and No. Of Warrants (Xi) (a)	full conversion of convertible	in shares	(XII)	pledged or otherwise encumber	•	Number of equity shares held in demateriali zed form (XIV)
									Class Equity:	Class 1	Fotal	Voting rights				(VII)+(X) As a % of (A+B+C2)		Shares held (b)		Shares held (b)	
(1)	Indian																				
(a)	Individuals/Hindu undivided Family		4	1713846	0	0	1713846	6 03	1713846	ď	1713846	6.03	2039861	U	2039861	1122	(0	0	ď	1713846
	Sanjeev Agrawal	Promoter Group		885776	U	U	885776	3.12	885776	U	885776	3.12	820652	U	820652	5 10	(0	0	U	885776
	Deepti Agrawal	Promoter Group		179523	U	0	179523	0 63	179523	O	179523	0.63	133690	0	133690	0 94	(0	0	0	179523
	Mr Anant Agrawal	Promoter Group		160957	0	0	160957	0 57	160957	U	160957	0.57		0	269405	1 29	(0	Ü	0	160957
	Sanjeev Agarwal HUF	Promoter Group		487590	0	0	487590	1 72	487590	U	487590	1.72	816114	0	816114	3 90	(0	0	0	487590
(b)	Central Government State Government(s)	ı	0	0	O O	0	0	NA	O	O	0	0	O	0	0	0 00	(0	0	0	
(c)	Financial Institutions/ Banks		0	U	0	0	0	0	0	U	0	0	0	0	0	0 00	(0	0	0	0
(d)	Any Other (Body Corporate)		16	19603296	U	0	19603296	68.96	19603296	0	19603296	68.9648821	2981527	0	2981527	67 53		0	0	0	17821975
	HAL Offshore Limited	Promoter		17821975	U	0	17821975	62 70	17821975		17821975	62.70	0	0	0	53.29	(0	0	0	17821975
	Fortune Industries Resources Limited	Promoter Group		45584		0	45584	0 16	45584		45584	0,16		0		0 36		0			
	Saptrishi Finance Private Limited	Promoter Group		142778			142778	0.50	142778		142778	0.50		0		1.14		0			
	Rinkpi Finance and Consultants Private Limited	Promoter Group		7060	0	0	7060	0 02	7060		7060	0.02	11816	0	11816	0 06	(0	0	C	0
	SE Finvest Private Limited	Promoter Group		507995	0	0	507995	1 79	507995		507995	1.79	850269	0	850269	4 06	(0	0	0	0
	RPL Capital Finance Limited	Promoter Group		3026	C	0	3026	001	3026		3026	10.0		0	5064			0	0	0	0
	Metbrass Plassim India Limited	Promoter Group		218195	C	0	218195	0.77	218195		218195	0.77		0	365209	1.74	(υ			0
	Moon Beverages Limited	Promoter Group		334669		0					334669	1.18		0				R	EC to	2 0	0
	GCB Overseas Private Limited	Group		56476		0	33113		56476		56476			0				A III	MUMB		
	Empire Fincap Private Limited	Promoter Group		185790	U	0	185790	0.65	185790		185790	0.65	310970	0	310970	1 49	C	10	0	0	0

	Horizon Infra Realtors Private Limited	Promoter Group		44979	0	0	44979	0 16	44979		44979	0 16	75285	0	75285	0 36	0	0	0	0	0
	Jasgold Offshore Services Private Limited	Promoter Group		9077	U	0	9077	0 03	9077		9077	0 03	15192	0	15192	0 07	0	0	0	(1)	D
	Hindustan Aqua Private Limited	Promoter Group		142831	0	0	142831	0 50	142831		142831	0 50	239067	0	239067	1 14	0	O	0	0	0
		Promoter Group		14496	0	0	14496	0 05	14496		14496	0 05	24263	0	24263	0 12	0	0	0	0	0
	Castle Rocks Advisors Private Limited	Promoter Group		31679	0	0	31679	0 11	31679		31679	11.0	53023	0	53023	0 25	0	0	0	0	()
	K2 Infosolutions Private Limited	Promoter Group		36686	0	0	36686	0 13	36686		36686	0 13	61405	0	61405	0 29	0	O	0	O	0
	Sub-Total (A)(1)		20	21317142	0	0	21317142	7 4. 99	21317142	0	21317142	74.99	5021388	0	5021388	78.75	0	0	0	_ 0	19535821
(2)	Foreign													0	0			_			
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	O O	0;	0	Ü	0	Ō	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	U	0	U	0
(c)	Institutions		0	0	0	0	0	0	0	U	0	0	U	0	U	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	O	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Any Other (specify)	ĺ	0	0	0	0	0	0	0	0.	0	0	0	0	0	0	0	U	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	U	0	0
	Promoter and Promoter Group (A)– (A)(1)+ (A) (2)		3	21317142	Ø	0	21317142	74,99	21317142	0	21317142	74.99	5021388	0.00	5021388	78.75	0,00	0.00	0.00	0.00	19535821

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, ourstanding shares held in demat/unclaimed suspense account, voring rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011



Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (1)	No. of sharehold ers (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	shares underlying Depository Receipts	held (VII = <u>IV+V+ VI</u>)	Sharehol ding as a % (calculate d as per SCRR, 1957) As a % of		oting Right	its held in eac	Total as a % of Total Voting	Shares Underlying	No. of Shares Underlying Outstanding Warrants	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	shares (X	As a % of	Number of Sh otherwise enct	ares pledged or imbered (XIII) As a % of total Shares held(Not Applicable)	Number of equity shares held in dematerialized form (XIV)
								Class Equity:	Class Y	Total	rights								(b)	
(1)	Instituitons										1				-				 	
(a)	Mutual Funds	1	4200					4200					(() ((0	
(b)	Venture Capital Funds	0	0	0			0 00	0							0.00			-	0	
(c)	Alternate investment Funds	0	ľ	'l °	O.	0	0 00	0	0	(0 00	(1	· "	'l '	0 00	'	0)	0	O O
(d)	Foreign Venture Capital Investors	0	O	0	0	0	0.00	0	0	(0 00	0	(0 00	(0	(0	0
(c)	Enreign Portfolio Investors	15	658129	0	U	658129	2 32	658129	0	658129	2 32	0	C	0	1 97	(0	(0	658129
	NOMURA SINGAPORE LIMITED ODI		626774			626774	221	626774		626774	2 21	0	ı		187					626774
(f)	Financial Institutions/ Banks	3	3674	0	0	3674	0 01	3674	Ü	367-	0 01	0	C	0	0 01	(0	(O	3574
(g)	Insurance Companies	0	0	0		0		0		((0 00		0	(0	0-
(h)	Provident Funds/ Pension Funds	0	O	0	υ	0	0 00	0	0	(0 00	0	· ·	(0.00	(0		o o	0
111	Any Other (specify)	ō	0	0	0	0	0 00	0	0		0 00	0	(0 00	1) () (0	
-	Sub-Total (B)(1)	19	666003	0	0	666003	2.34	666003				-	- 0		1,99) 0		0	
(2)	Central Government/ State Government(s)/ President of India	I	5601	(1	Ü	5601	0 02	5601	0	5601	0 02	0	C	(0 02	(C	(o c	5601
	Sub-Total (B)(2)	1	5601	0	0	5601	0.019704	5601	0	5601	0.02	0	(0.02		0	1) 0	5601
(3)	Non-Institutions	()	0	11	Ü	0	0 00	0	0	(0 00	0			0 00	(0	() (0.
(a)	Individuals - i Individual shareholders holding nominal share capital up to Rs 2 lakhs	10419	2204654	1)	U	2204654	7 76	2204654		220465-	7 76	0	((6 59		0) 1	1872014
	ii Individual shareholders holding nominal share capital in excess of Rs 2 lakhs	24	1716163	e u	U	1716162	6 04	1716162	41	1716162	2 6 04	O			5 13		(t t	C	1716162
(b)	NBFCs Registered with RBI	0	, c	0	U	0	0	0	0	(0.00	0	((0 00	((CL	0	0
(c)	Employee Trusts	0		0	U	0		0	0	(0 00				0.00		0	15/	0	
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	(0	0	()	0	0	0	(0 00	0	C)	0.00	(0	WINNI WINNI		O

e)	Any Other (specify)	450	2515479	0	٥	2515479	8.85	2515479	0	2515479	8 85	0	O	0	7 52	0	0	0	0	2508079
	O. J. FINANCIAL SERVICES LTD		371428	0	0	371428	131	371428	0	371428	1.31	0	v	0	1.11	0	0	0	0	371428
	DELFINA SECURITES PVT LTD		260000	0	O	260000	0.91	260000	0	260000	0.91	0	O	0	0.78	0	0	0	0	260000
	SUNIL KUMAR BHALA HUF		295144	0	. 0	295144	1,04	295144	0	295144	1 04	0	0	0'	0 88	0	0	0	0	295144
	Sub-Total (B)(3)	10893	6436295	0	0	6436295	22.64305	6436295	0	6436295	22.64	0	0	0	19.24	U	U	0	0	6096255
_	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	10913	7107899	0	0	7107899	25.00577	7107899		7107899	25,01	0	0	0	21.25	0	0	0	0	6763559

Details of the shareholders acting as persons in Concert including their Shareholding (No. and "a),

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat unclaimed suspense account, voting rights which are frozen etc.

N.C. Asia

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The above format needs to be disclosed along with the name of following persons:
- Institutions/Non Institutions holding more than 1% of total number of shares
- (3) W r t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,



Table IV-Statement Showing Shareholding Pattern of the Non Promoters -Non Public Shareholder

_						t Showing Sh	narenoidii			n Promoi	iers -Non	Public Sna							
	Category & Name	PAN	No. of	No. of	No. of	No. of	Total	Shareholdi	Numb	er of Vo	ting Righ	ts held in	No. of Shares	Shareholdin	Number	of Locked in	Number	of Shares	Number of
	of the	(II)	sharehold	fully	Partly	shares	nos.	ng	eac	h class of	f securiti	es (IX)	Underlying	g, as a %	shar	es (XII)	pledged or	otherwise	equity
	Shareholders		ers	paid up	paid-up	underlying	shares	calculated					Outstanding	assuming			encumber	red (XIII)	shares held
	(t)	1	(111)	equity	equity	Depository	held	as per					convertible	full					in)
				shares	shares	Receipts	(VII =	SCRR,					securities	conversion					demateriali
				held	held (V)	(VI)	[V+V+	1957 As a		C 1/ -41	D' 1.	TD 4 . L .	(including	of	B1 ()	A 9/ 6			zed form
				(IV)			VI)	% of (A+B+C2) (VIII)	No. 0	f Voting	Kights	Total as a % of Total Voting	Warrants) (X)	convertible securities (as a percentage	No. (a)	As a % of total Shares held	No. (Not applicabl e)	As a % of total shares held	(XIV)
									Class X	Class Y	Total	rights		of diluted share capital) (XI)				(Not applicabl e)	
(1) Custodian/DR Holder	N.A.	0	0	0	0	0	0	Ü	0	U	0	0	0	0	0	N	IA	0
(a	Name of DR Holder(if available)	N A	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N	lA	0
(2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	U	0	0	0	0	()	N	A	0
(3) Name (abc	<u> </u>															N		
	Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0		IA	0

Note



⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s).

⁽²⁾ The above format needs to disclose name of all holders holding more than 1% of total number of shares

⁽³⁾ Wrt the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Table V-Statement Showing Details of Significant Beneficial owners

Sr. No.	Details	of Significant Beneficial Owners (I)		Details of Register	red Owners (II)	Particulars of Shares in which significant beneficial interest is	Date of creation acquisition of
	Name	PAN	Nationality	Name	PAN	Nationality	held by the beneficial owner	significant



PRE-SCHEME SHAREHOLDING PATTERN (Without PAN)

1.	Name of Listed Entity		HAL OFFSHORE LIMITED				
2.	Scrip Code/Name of S	Scrip/Class of Security	Equity Share				
3.	Share Holding Pattern	Filed under: Reg. 31(1)(a)/Reg.	31(1)(b)/Reg.31(1)(c)		Reg. 31(1)((b)	
	a.	If under 31(1)(b) then indic	ate the report for Quarter ending		31-Dec-2	1	
	b.	If under 31(1)(c) then indic	ate date of allotment/extinguishment		N.A.		
4.	Declar	ation: The Listed entity is require	red to submit the following declaration to	the extent of	of submission of infor	mation:-	
		Particulars		Yes/No	Promoter and Promoter Group	Public Sharehold ers	Non Promoter Non Public
	1	Whether the Listed Entity ha	as issued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity ha	as issued any Convertible Securities?	No	No	No	No
	3	Whether the Listed Entity ha	as issued any Warrants?	No	No	No	No
	4	Whether the Listed Entity have receipts are issued?	as any shares against which depository	No	No	No	No
	5	Whether the Listed Entity ha	as any shares in locked-in?	No	No	No	No
	6	Whether any shares held by encumbered?	promoters are pledge or otherwise	No	No	N.A.	N.A.
	7	Whether Compant has equit	y shares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has	s any significant beneficial owner?	No	N.A.	N.A.	N.A.
5.	The tabular format fo	r disclosure of holding of specifi	ied securities is as follows:				

For HAL OFFSHORE LIMITED

Table I - Summary Statement holding of specified securities

	Summary Stater		7			т.	1	1				1						f		1
	Category of shareholder (11)	Nos. of Sharehold ers (111)	No. of fully	No. of Partly paid-up equity shares	No. of shares underlying Depository Receipts (VI)		Shareholding as a "n of total no. of shares (calculated as per SCRR, 195") (VHB) As a "n of (A+B+C2)		oting Rig	hts held in each	class of securities	No. of Shares Underlying Outstandin g (X)		No. of Shares Underlying Outstandin 2 convertible securities and No. of Warrants (XD)(a)	Shareholding as a "o assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	shares (XII)		Number of pledged or encumber	otherwise	Number of equity shares held in demateriali- ed form (XIV)
								No. Of Voting	z Rights		Total as a % of (A+B+C)					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class Equity:	Class eg: Y	Tetal	1	:]		
(A)	Promoter & Promoter Group	[0	14873780	0	0	14873780	100.00	14873780	eg. r	14873780	100 00	0	f)	0	100 00	(1	()	0	0	(1
(B)	Public	0	€.	0	0	()	СЮ	0	,	(0.00	0	0	1)	0.00	(()	0	(1	1
(C)	Non Promoter Non Public	(1	(,	U	0	n	(O	(ı	ij	U	,	1,	(1	(0	0	0	
(C1)	Shares underlying DRs	()	(,	0	0	()	NA	<i>c</i> ₁	ı	(0	()	1	0	0	(1	0	ŋ	6	(1
(C2)	Shares held by Employee Trusts	()	()	0	0	O	0	()	t	ń	0	O	t)	rı	0	0	0	0	0	()
	Total	19	148~3~80	0	0	14873780	100	148"3"80		14873780	100	0	0	0	100	0	0	0	0	0



Table 11- Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group untity (except promoter)	drarchold ers	paid up equity shares held (IV)	No. of Parth paid-up equity shures held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+ VI)	as a %	Number of Vol securities (IX)	ing Rights	held in each clas	s of	No. of Shares Underlying Outstanding comertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	Outstanding	Shareholding , as a % assuming full convertion of convertible securities (as a percentage of diluted abare capital) (XI)» (VII)+(X) As a % of (A+B+C2)	Vamber of in shares		pled ged c	of Shares or otherwise red (XIII)	Number of equity shares held in demateri alized form (XIV)
						i			No. of Voting F		Total	Total as a % of Total Voting rights					No. (a)	As a % of total Shares held (b)	No. (n)	As a % of total Shares held (b)	
								ļ													
(1)	Indian																			1	
(a)	Individuals/Hindu undivided Family		4	6042240	0	0	6042240	40 62	6042240	0	0	4062	0	0	9	40.62	0	0	'	0	6
	Mr Senjecs Agressal	Promoter		2430840	0	0	2430840	16 34	2430840	0	2430840	16 34	0	0	0	16 34	0	0	1	0	0
	Mr Anent Agrawal	Promoter		798000	0	0	798000	5 37	798000	0	798000	5 37	0	0	0	5 37	0	0		0	0
	Mrs Deepti Agrawał	Promoter		396000	0	0	396000	2 66	396000	0	396000	2 66	ō	0	0	2 66	0	0		0	0
	Sameev Agarwal H IF	Promoter		2417400	0	0	2417400	16 25	2417400	0	2417400	16 25	0	0	0	16 25	0	0		0	0
(b)	Central Government/State Government(s)		0	0	0	0	0	NA	0	0	Ö	0	0	0	C	0	0	0	1	0 0	0
(c)	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	C	0	0	0	,	0	0
(d)	Any Other - BODY		15	8,831,540	0	0	8,831,540	59 38	8,831,540	0	8,831,540	59 38	0	0	0	59 38	0	0		0 0	0
	CORPORATE Fortune Industries	Promoter Group		226,000	U	0	226,000	1 52	226,000	0	226,000	1 52	0	0	0	1 52	. 0	0	1	0 0	0
	Resources Limited Suptrish Finance Private	Promoter (rroup	 	707,874	0	0	707,874	4 76	707.874	0	707,874	4 76	0	0	0	4 76	- 0	0	,	0 0	0
	Limited Rinkpi Finance and Consultants Private	entity Promoter Group entity		35,000	0	0	35,000	0 24	35.000	0	35,000	0.24	0	0	0	0.24	0	0		0 0	0
-	Lumited SE Finvest Private I imited			2,518,570	0	0	2,518,570	16.93	2,518,570	0	2,518,570	16 93	0	0	0	16 93	c	0		0 0	0
	RPL Capital Finance	entity Promoter Group	 -	15,000	0	0	15,000	0 10	15.000	0	15,000	010	0	0	C	0.10	0	0		0 0	0
-	Lamited Methrass Plassim India	Promoter Group		1,081,780	0	0	1,081,780	7 27	1.081,780	0	1.081.780	7 2 7	0	0	0	7 27	(0	-	0 0	0
-	Limited Moon Beverages Limited	Promoter Group		1,659,242	0	0	1,659,242	11 16	1,659,242	0	1,659,242	1116	0	0		1‡ 16	,	0		0 0	0
		entity								0				0					-	0 0	
	GCB Overseas Private Limited	Promoter Group		280,000					1										-		
	Empire Fincap Private Limited	Promoter Group entity		921,120	0				1			<u> </u>		0			<u> </u>	0		0	•
L	Horizon Infra Realtors Private Limited	Promoter Group entity		223,000	Ú	0	223,000	1 50	223,000	U	223,000			0	C	1		0	<u> </u>	0 0	0
	Jasgold Offshore Services Private Lamited	Promoter Group entity		45,000	0	0	45,000	0.30	45,000	0	45,000	030	0	0	C	0.30	0	0		0 0	0
	Hindustan Aqua Private	Promoter Group		708,138	9	0	708,138	4 76	708,139	0	708,138	4 76	0	0	0	4 76	,	0		0 0	0
	KOA Investment Lumited	Promoter Group		71,870	0	0	71,870	0.48	71,870	0	71,870	()48	0	0		0.48	1 0	0		0 0	0
	Castle Rocks Advisors	Promoter Group		157,060	0	0	157,060	1 06	157.060	0	157.060	1.06	0	0	(1 06	. (0		0 0	0
	Private Lamited K2 Infosolutions Private	Promoter Group entity		181,886	0	O	181,886	1 22	181.886	0	181,886	1 22	Ü	0	C	1 22		0		0 0	0
	Lamited	CHGIN		24 000 000		0	11 003 000	104	14.873,780	_	14,873,780	100.50	_	0		100.80				4 0	
	Sub-Total (A)(1) Foreign		19		•	- 0	14,873,780	100.00	E-4,8 /5,780	0	14,873,788	100.00	0								0
(8)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	a		0	0	0	0	C		0		0		0 0	0
	Government		0			0			0				0 0			0 0		0 0		0 0	0
(d)	Institutions Foreign Portfolio Investor		0									0	0	0	(0		0 0	0
(D)	Arty Other (specify) Sub-Total (A)(2)		0	0		0	0	0			0	0	0				_	0		0 0	
	Total Shareholding of Promoter and Promoter Group (A)≃(A)(1)+(A) (2)	·	19		•	9	14,873,780	100.00	1		-	100.00		0		100.00		6		• 0	•

Details of Shares which remain unclaimed may be given hear a long with details such as number of shareholders, outstanding shares held in demai/unclaimed suspense account, witing rights which are frozen etc. Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisation of Shares and Takeovers) Regulations, 2011

Table III - Statement showing shareholding pattern of the Public shareholder

		PAN (II)	No. of sharehold ers (HI)	No. of fully paid up equity shares held (IV)	paid-up equity shares	Depository Receipts	held (VII ≈ <u>[V+V+ V]</u>	ding as a % (calculate d as per	securities (hts held in ea	ch class of	No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	Outstanding convertible securities and	Shareholding, as a % assuming full conversion of convertible	shares (X	of Locked in (H)	Number of Sha or otherwise et (XIII)	ncumbered	Number of equity shares held in dematerialized form (XIV)
					held (V)	(VI)		SCRR. 1957) As a % of (A+B+C2) (VIII)	Na. of Voti	Class Y	Total	Total us: % of Total Voting rights			Warrants) (XI)(a)	securities (as a percentage of diluted share capital) (XI)	No. (a)	As a % of total Shares held (b)		As a % of total Shares held(Not Applicable) (b)	:
					<u> </u>			, , , , , ,	Equity:		ļ	rights	1					ļ			
(1) (a)	Institutions Mutual Funds	N.A		0 0	1			,			,	 	ļ		0	 	1	1 0	0	NA I (
(b)	Venture Capital Funds	N.A		'		-		1 0	'	1 7	7	1 1	'	7	- "	ļ	7	-	0		'
(c)	Alternate Investment	18.7				0		, ,	4	1 1	1	, ,) (1 0		0	1 1	1 0	0	<u>`</u>	, o
(6)	Funds	N.A	, i	ή	Ί ,	\ \ \ \ \ \	1	1 '	1	1 '	Ί `	1 `	Ί `	1 "	l "	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	7 `	1 '	1 "	1	1 1
(d)	Foreign Venture Capital	17.5	1	0	0	0	0) () (1	1 (1	0	0	0) () 6	0	(0
["	Investors	N.A	. ("	1	"	1	1		1	1	1	1	1	ľ		1 '	1	1	1]
(e)	Foreign Portfolio		(0	0	0	0	0	1) () (0) (0	0	0) () (0	(0
	Investors	N.A	A.											1						<u> </u>	
(f)	Financial Institutions/			0	0	0	0		'	9 () (0	0	0) (0	0	(
	Banks	N.A			-	_		-	ļ		ļ	-	+								
(g)	Insurance Companies	N.A	\	0	0	0	0	(-) () () () (0	0	0) (0 0	0	9	9 0
(h)	Provident Funds/ Pension:	N A	.] '	9 0	1 0	0	9	1 "	'	' '	'("["	ή '	1 0	0	0	'	ין י	0	ή '	" "
(1)	Funds An Other (specify)	N.A		0	1 0	0	0	1	1		1	1 (0	0	0	1 1) 0	0		1 -
	Sub-Total (B)(1)	N.F	1	-		<u> </u>			<u>'</u>	" '	1 '	·	7	0	0				0	-	
(2)	Central Government/		 	1 0	0	0				,	1	,	1 - 7	0	0		1) 0	0	1) 0
(2)	State Government(s)/	Į	1 '	Ί ,	'l "	"	'	1 "	'l '	Ί `	Ί `	Ί `	1	'l "	1 "	l "	Ί `	'}	ľ	1 `	1 1
	President of India	N.A		1				1		1		1							1	1	
	Sub-Total (B)(2)	N.A		0	0	0		1		1) () (0	0	0) (0 6	a	1	0
(3)	Non-Institutions	N.A		0	0	0	8	0) () (0	0				9	1	9 8
(a)	Individuals -		- (0	0	0		D 00) () () () (0	0	q) () (0	(3 0
	i. Indix idual shareholders holding nominal share capital up to Rs. 2 lakhs	N.A																			
	n Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	NA		0	0	0	υ	(1) (1 ((0	0	0) (9 0	0		0
	NBFCs Registered with			0	0	0	0	1) () () (0] 0	C) (0	0	(0
(b)	RBI		+			-	-) (1	1	
(c)	Employee Trusts	N A		0 0		0	. 0	1 0	 	1 () (4	0	 	0	7 (J C	0		1
(d)	Overseas Depositories (holding DRs) (balancing figure)	N A	` '	1	'l "	· •	1	ή '	'	<u>'</u>	<u>'</u>	Ί '	Ί '	Ί "	"		<u>'</u>			Ϊ '	
(c)	Any Other	-	-	0		- n	0	1)	1	1	,	0	n	-	1 1	1			a a
100	Sub-Total (B)(3)		1 6	0	+			1) (il i	0	0				0		° -
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)			6	0	0	0			9) (9	0	0	0		0	0		0 0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given bear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Majiq

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/ Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

For HAL OFFSHORE LIMITED

Table IV-Statement Showing Shareholding Pattern of the Non Promoters -Non Public Shareholder

d in Number of Shares pledged or otherwise encumbered (XIII) shares held in dematerialized form (XIV)
d As a % of total shares e)
NA 0
NA 9
NA 0
NA 0
VA 0

Note

FOR HAL OFFSHORE LIMITED

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s).

⁽²⁾ The above format needs to disclose name of all holders holding more than 1% of total number of shares

⁽³⁾ W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Table V-Statement Showing Details of Significant Beneficial owners

Sr.	Details of Significant B	eneficial Owners (I)			Details of Registere	ed Owners (II)	Particulars of Shares in which significant beneficial interest	1
	Name	PAN	Nationality	Name	PAN	Nationality	held by the beneficial owner (I	
				-				

For HAL OFFSHORE LIMITED

POST-SCHEME SHAREHOLDING PATTERN (Without PAN)

1.	Name of Listed Entit	y:	HAL OFFSHORE LIMITED				
2.	Scrip Code/Name of	Scrip/Class of Security	Equity Share				
3.	Share Holding Patter	n Filed under: Reg. 31(1)(a)/Reg. 3	31(1)(b)/Reg.31(1)(c)		Reg. 31(1)	(c)	
	a.	If under 31(1)(b) then indica	te the report for Quarter ending		N.A.		
	b.	If under 31(1)(c) then indica	te date of allotment/extinguishment		Post Scheme Shareho	lding Pattern	i.
4.	Decla	ration: The Listed entity is require	ed to submit the following declaration to	the extent of	of submission of info	rmation:-	
		Particulars		Yes/ No	Promoter and Promoter Group	Public Sharehold ers	Non Promoter Non Public
	1	Whether the Listed Entity has	s issued any partly paid up shares?	No	No	No	No
	2	Whether the Listed Entity has	s issued any Convertible Securities?	No	No	No	No
	3	Whether the Listed Entity has	s issued any Warrants?	No	No	No	No
	4	Whether the Listed Entity has receipts are issued?	s any shares against which depository	No	No	No	No
	5	Whether the Listed Entity has	s any shares in locked-in?	No	No	No	No
	6	Whether any shares held by pencumbered?	promoters are pledge or otherwise	No	No	N.A.	N.A.
	7	Whether Compant has equity	shares with differential voting rights?	No	No	No	No
	8	Whether the listed entity has	any significant beneficial owner?	No	N.A.	N.A.	N.A.
5.	The tabular format f	or disclosure of holding of specific	ed securities is as follows:				200

For HAL OFFSHORE LIMITED

Table I - Summary Statement holding of specified securities

	Summary State			_	,							,	,		,			,		
Category (1)		Nos. of sharehold ers (III)	No. of fully paid up equity shares held (IV)	No. of Parrly paid-up equity shares held (V)		shares held (VII) = ((V)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) Xs a % of (A+B+C2)		oting Ri g	rts held in each	class of securities	No. of Shares Underlying Ontstandin g (X)	No, of Shares underlying outstanding warrants (XI)	Shares Underlying	Shareholding , as a "o assuming full conversion for convertible securities (as a percentage of diluted share capital) (XI) (XII)+(X) As a "o of (X+B+C2)	shares (XII)		Number of pledged or encumbers	otherwise d (XIII)	Number of equity shares held in dematerializ ed form (NIV)
								No. Of Voting	Rights		Total as a % of (A+B+C)	_				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class Equity:	Class eg: Y	Total										
(A)	Promoter & Promoter Group	ļū	14873780	0	(1	14873780	160 (a)	14873780	U	14873780	100	q	()	(I	100 00	0	0	Ú	0	1.9
(B)	Public		£.	0	0	()	0.00	1.)	0	()	0.00	0	()	()	0.00	(-	0	0	0	
(€)	Non Promoter Non Public	•. ((1	0)	()	3	*1	r)	ŋ	(Û	()	()	()	(0	0	0	
(C1)	Shares underlying DRs	ř.	(1	0	- O	0	N	1	()	0	U	0	G	()	ę	()	0	0	0	0
(C2)	Shares held by Employee Trusts		0	0	()	€)	G	Ú	0	0	0	0	0	()	()	0	0	0	U	n
	Total	19	14873780	0	0	14873780	100	14873780		14873780	100	0	0	0	100	0	0	0	0	0



Table II-Statement showing shareholding pattern of the Promoter and Promoter Group

			sharehold ers	No. of fields paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	Na. of shares underlying Depository Receipts (VI)		Shareholding as a % (ealculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	No. of Vorling Rights To V				No. of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	Underlying Outstanding convertible securities and No. of	Shareholding, as a % assuming full conversion of convertible accurities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number o		Number o piedged or encum ber	r otherwise ed (XIII)	Namber of equity shares held in demateri alized form (XIV)
												Total as a % of Total Voting rights		:				As a % of total Shares held (b)	No. (a)	As a % of total Shares Iseld (b)	
		i							Class Equity:	Class Y	l'otal	· · · gou									
(1)	Indian Individuals/Hindu		4	6042240			(01224)	40.53	(0.433.40			40.62		0		40.62	0	0	0	0	
(a)	undivided Family		1	0042240	ľ	"	6042240	40 62	6042240	0		40.02	"	1		40,62	Ů		ľ		
	Mr Sanjoev Agrawal	Promoter		2430840	0	(1	2430840	16 34	24.30840	0	2430840	16 34	0.	0	0	16 34	0	0	0	0	0
	Mr Anant Agrawal	Promotes		798000	0	0	798000	5 37	798000	0	798900	5 37	0	0	0	5.37	0	0	0	0	0
	Mrs Deepti Agrawal	Promoter		396000	()	υ	396000	2.66	396000	0	396000	2 66	0	n	()	2 66	0	0	0	0	0
	Sangees Agarwal HUl-	Promoter		2417400	0	0	2417400	16 25	2417400	0	2417400	16 25	0	a	0	16 25	0	0	0	0	0
(b)	Central Government/State		0	0	n	0	Ü	NA.	0	0	0	0	a	a	0	0	0	n	0	0	0
(c)	Government(s) Financial Institutions/		0			0	0	0	0	0	0	0		a	0	-	0	0			
	Banks									, u			,					u			
(d)	Any Other - BODY CORPORATE		15		i)	0	8,831,540	59 38	8831,540	0	8,831.540	59 38	1	0	n	59.38	0	(0	0	0	0
	Fortune industries Resources Limited	Promoter Group entity		226,000	0	0	226,000	1 52	226,000	0	226,000	1 52	0	ο	0	1 52	0	0	0	٥	0
		Promoter Group		707,874	0	0	707 874	4 76	707,874	0	707,874	4 76	0	U	0	4 76	0	0	0	0	0
	Rinkpi Finance and Consultants Private	Promoter Group entity		35,000	9	0	35,000	0 24	35,000	0	35 000	0 24	0	9	U	0 24	0	0	0	0	0
	Limited SE Finvest Private Limited			2,518,570	n	0	2.518.570	16 93	2 5 18,570	0	2,518,570	16 93	0	()	0	16 93	0	0	0	0	0
	RPL Capital Finance	Promoter Group		15.000	0	0	15,000	0 10	15,000	0	15,000	0 10	0	U	0	0 10	0	0	C	0	0
	Lumted Metbrass Plassim India	Promoter Group		1,081 780	0	0	1 (18) 780	7 27	1.081 780	0	1.081,780	7 27	0	0	(1	7.27	0	0	0	0	0
-	Limited Moon Beverages Limited	Promoter Group		1,659,242	U	-	1 659,242	11 16	1,659,242	0	1,659,242	1116		()		11 16	0	0	0	0	0
	GCB Oversens Private	entity		280,000	0	<u> </u>		1.88	280,000			1.88		0		1 88					
	Lamited	Promoter Group entits											l		ļ			ļ	ļ <u>"</u>	, ,	إ
	Empire Finusp Private Lumited	Promoter Group entats		921.120	0		l					6.19	l		0			0	°	0	0
	Honzon Infra Realtons Private Limited	Promoter Group entity		223,000	0	0	223 000	1 50	223,000	0	223,000	1 50	0	U	U	1 50	0	0	L . ·		0
		Promoter Group entity		45.000	()	0	45,000	() 30	45,000	0	45,000	0.30	0	n	U	0 30	0	0	0	0	0
	Hindustan Aqua Private	Promoter Group		708,138	0	0	708,138	4 76	708,138	0	708,138	4 76	0	U	0	4 76	0	0	C	0	0
	KOA Investment I mitted	Promoter Group entity		71_870	0	0	71,870	0 48	71,870	0	71,870	0 48	0		0	0 48	0	0	€	0	0
	Custle Rocks Advisors	Promoter Group		157,060	0	0	157 060	1 06	157,060	0	157,060	1.06	O	0	a	1.06	0	0	(0	0
	Private Limited K2 Infosolutions Private Limited	entity Promoter Group entity		181.886	0	0	181,886	1 22	181,886	0	181,886	1 22	0	0	U	1.22	0	0		0 0	0
	Sub-Total (A)(t)		19	14,873,780	0	0	14,873,780	109.00	14,873,780	0	14,873,780	100.00	0	0	- 0	100.00	0				0
	Foreign Individuals (Non-Resident		0		0			0					0				0	0	-		0
	Individuals/Foreign Individuals)			0.		<u> </u>	L	"	L "		<u> </u>	"	°		°				<u> </u>		
	Government Institutions		. 0	0	0								0		. 0	0		0	0		0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	· · · · · · · · ·	0	0) (0
	Any Other (specify) Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	. 0		0	0	0				0
	Total Shareholding of Promoter and Promoter Group (A)={A)(1)+(A) (2)	adayand man ba a	19	14,873,780	0	0	14,873,780	100.00	E4,873,780	0		100.00	0	8	G	100.00	•	9			9

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstrading, shares held in demat/unclaimed suspense account, voting rights which are fruzen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquasition of Shares and Takeovers) Regulations, 2011

For HAL OFFSHORE LIMITED

Table 111 - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (i)	PAN (il)														No. of sharehold ers (III)	No. of fully paid up equity shares field (IV)	paid-up equity shares	Depository Receipts	held (VII = <u>[V+V+V]</u>	ding as a % (calculate d as per	securities (I	X)	hts held in cau		Underlying Underly Outstanding Outstan convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)		Shareholding, as a % assuming full conversion of convertible	shares (X		or otherwise encambered (XIII)		Number of equity shares held in dematerialized form (XIV)
							held (V)	(VI)		SCRR. 1957) As a % of (A+B+C2) (VIII)	No. of Votin	Class Y	Total	Total as: % of Total Voting rights	1		(XI)(a)	securities (as a percentage of diluted share capital) (XI)	No. (a)	As a % of total Shares keld (b)	Ne. (Not App	(As a % of total Shares held(Not Applicable) (b)												
1)	Institutions		1					<u> </u>	1											NA														
1)	Mutual Funds	N.A	0) 0	()	- 1	0	0	0	() (0	0	0	0	0	U	G		0													
b)	Venture Capital Funds	N A	0	() 0	U	· · ·	- 0	0	0	1) (0	0	0	C	0	0	0	(0													
c)	Alternate Investment		U	() 0	0	0	()		0	(1) () 0	0	0	0	0	0		9 0													
	Funds	N.A	L	L	1.			L .			l		1	1				l	1		1													
d)	Foreign Venture Capital Investors	N.A	0	() 0	0	1	0	0	0	(0	0	0		0	0	G		0													
c)	Foreign Portiolio	N A	0	() 0	0	0	0	0	0	() (0	0	C	0) (0	0		0													
n	Financial Institutions/ Banks	N.A	0	() 9	O	0	0	C	0	(0	0	0	(•	3 0	0	C		0													
3)	Insurance Companies	N A		1 () 0	0	1 0	1 0	0	1 (() (1 (1 0		1 0	1 0	0	0) 0													
h)	Provident Funds/ Pension Funds	N.A	0	(0	(1	0	C	0	1		0	0	0	0	_	0	C		0													
1	Any Other (specify)	N A			0	0	- 0	0	0	0	() (1 0	0		0) (1 0	0	1	1 0													
	Sub-Total (B)(1)		1 0	1	0	1	-	<u> </u>	-		†			1 0	-		1 (0	0		1 0													
2)	Central Government/ State Government(s)/		0	ı	0	0	U	0	C	C	0	(0	(0	0	C		0													
	President of India	N.A.			ļ						ļ		1				<u> </u>	ļ																
	Sub-Total (B)(2)	N.A.					0	9) (0	1 0	0				<u> </u>	<u> </u>													
3)	Non-Institutions	N A	0		* **	0		0		6		1	9 6	0		<u> </u>	4	-			0 0													
a)	Individuals - Individual shareholders holding nominal share capital up to Rs. 2 lakhs	NA	.!		0	. 0	(1	0.00	€) (0			n) •)- -)	9 0													
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs	NA	0	(0	()	()	e	C	((0	(5	d	(n ti													
b)	NBFCs Registered with RBI		0	(0	()	()	0	0	0	() () (0	ŧ	((0	()	0													
:)	Employee Trusts	N.A.	. 0	(0	Ü	0	(1	0	0	() () (0	- 1) (0 (0	() (0													
1)	Overseas Depositories (holding DRs) (balancing figure)	NA	. 0	() ()	0	0	n	0	0	(1		0	((0	((0													
=)	Am Other		0	() 0	0	U	0	0	6	(,) [0		() (0			9 0													
	Sub-Total (B)(3)		0	1	0		0	-		0) [0			9 (0 0													
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		0		0	0	0	0	0	0			0	0	(•	9 6	0			9													

Details of the shareholders acting as persons in Concert including their Shareholding (No and %)

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demai/unclaimed suspense account, voting rights which are frozen etc.

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

institutions/ Non institutions holding more than 1% of total number of shares.

(3) W r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

For HAL OFFSHORE LIMITED

Ompany Secretary

Table IV-Statement Showing Shareholding Pattern of the Non Promoters - Non Public Shareholder

	Category &	PAN	No. of	No. of	No. of	No. of	Lotal	Shareholdi	Numb	per of Vo	ting Righ	ts held in	No. of Shares	No. of Shares	No. of Shares	Shareholdin	Number	of Locked in	Number	of Shares	Number of
	Name of the	(11)	sharehold	fully	Partly	shares	nos.	មក	eac	ch class o	f securiti	es (IX)	Underlying	Underlying	Underlying	g, as a %	sha	res (XII)	pledged or	r otherwise	equity
	Shareholders		ers	paid up	paid-up	underlying	shares	calculated					Outstanding	Outstanding	Outstanding	assuming			encumbe	red (XIII)	shares held
İ	(I)		(111)	equity	equity	Depository	held	as per					convertible	Warrants (Xi)	convertible	full					in
				shares	shares	Receipts	(VII =	SCRR,					(X)		securities and	conversion					demateriali
				held	held (V)	(VI)	11/11/1	195" As a	ļ						Warrants (Xi)	of					zed form
			1	(IV)			MI	Sa of							(a)	convertible					(NIV)
	-		1	1				(A+B+C2)				,	_			securities (
			{					(VIII)	No. 0	f Voting	Rights	Total as a	ı			as a	No. (a)	As a % of	No.	As a % of	
	į		1	1			1					% of				percentage		total Shares	(Not	total	
				1					1			Total		1	1	of diluted		held	applicabl		
												Voting		1		share		1	e)	held	i I
									Class	Class	Total	rights				capital) (XI)				(Not	
								1	X	Ciass	Totat									applicabl	
			Ì																	e)	
1														İ							
			}											İ						1	
(1)	Custodian DR	\ \	+	+	<u> </u>	 		1	-		-					-		+			
' ' '	Holder	'	()	0	0	0	0	0	0	0	0	0	0	lo .	13	U	0	0	N.1		lo I
(a)	Name of DE	(NA		Ť .		1					1								-		
	Holderuf																	1			
	available)		0	0	(1	0	0	0	0	0	lo	0	U	0	U	0	0	0	N.V		0
(2)	Employee Benefi	1 N A												1	1						
	Trust (under SLB]
	(Share base						ļ							}							
	Employee Benefit	3								1											1
	Regulations, 2014					Į į	1			1				-							
			0	0	(i)	0	lo .	0	O	0	0	0	0	0	0	0	0	0	NA		0
(a)	Name (abc	†		İ					-										NA		
		- 1.4		İ			1														
	Promoter- No														1						
	Public																				1
	Shareholding (C)	l .																			
	(C)(1)-(C)(2		0	0	0	0	0	0	0	0	0	0	0	Ð	0	0	0	0	NA		0

Note

For HAL OFFSHORE LIMITED

Company Secretary

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s)

⁽²⁾ The above format needs to disclose name of all holders holding more than 1% of total number of shares

⁽³⁾ W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Fable V-Statement Showing Details of Significant Beneficial owners

Sr. No.	Details of Signif	icant Beneficial Owners (I)		Details of Registe	red Owners (II)	Particulars of Shares in which significant beneficial interest is		
	Name	PAN	Nationality	Name	PAN	Nationality	held by the beneficial owner (H	I) significant	
-									

For HAL OFFSHORE LIMITED